

ASX ANNOUNCEMENT

DIRECTOR'S INTEREST NOTICE AND SUBSTANTIAL SHAREHOLDER NOTICE

SYDNEY, Thursday 3 September 2015: Managed Accounts Holdings Limited (ASX: MGP) (Company) advises that attached to this notice are the following documents:

- (a) an amended Notice of Initial Shareholder Holder in relation to Donald Sharp, Donald Financial Enterprises Pty Ltd, S&F Financial Services Pty Ltd and Starmay Superannuation Pty Ltd; and
- (b) an amended Initial Director's Interest Notice with respect to Donald Sharp.

These notices were lodged with ASX on 24 June 2014 upon the listing of the Company on ASX.

These notices are now being lodged again with ASX in amended form. Due to an inadvertent oversight, the original notices omitted an interest in 10,000 ordinary shares in the Company. The registered holder of the relevant 10,000 ordinary shares is S&F Financial Services Pty Ltd. Details of the 10,000 ordinary shares have been included in the attached notices.

The Company has written agreements in place with its directors (in the form attached to ASX Guidance Note 22) requiring them to provide details to the Company to enable it to disclose to ASX details of directors' interests in securities and in contracts relevant to securities.

The Company believes its current arrangements are adequate to ensure compliance with Listing Rule 3.19B. The Company does not believe any change is required to the Company's existing strict protocols in order to ensure future compliance.

For further information, please contact:

Jillian McGregor
Company Secretary
(02) 8006 5900

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme MANAGED ACCOUNTS HOLDINGS LIMITED

ACN/ARSN 128 316 441

1. Details of substantial holder (1)

Name Donald Sharp, Donald Financial Enterprises Pty Ltd, S&F Financial Services Pty Ltd and Starmay Superannuation Pty Ltd

ACN/ARSN (if applicable) Donald Financial Enterprises Pty Ltd (ACN 083 141 628), S&F Financial Services Pty Ltd (ACN 083 131 088) and Starmay Superannuation Pty Ltd (ACN 093 004 794)

The holder became a substantial holder on 23 June 2014

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Donald Sharp, Donald Financial Enterprises Pty Ltd and S&F Financial Services Pty Ltd - Ordinary shares	31,668,255	31,668,255	23.43%
Starmay Superannuation Pty Ltd – Ordinary shares	13,554,866	13,554,866	10.03%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Donald Financial Enterprises Pty Ltd	Registered holder of securities as trustee for the Elysum Trust	18,093,389 ordinary shares
Donald Sharp	Donald Financial Enterprises Pty Ltd is 100% owned by Donald Sharp and his immediate family (relevant interest by virtue of section 608(3) of the Corporations Act 2001 (Cth))	18,093,389 ordinary shares
Starmay Superannuation Pty Ltd	Registered holder of securities as trustee for the Starmay Super Fund A/C Colin John Scully	6,777,433 ordinary shares
Starmay Superannuation Pty Ltd	Registered holder of securities as trustee for the Starmay Super Fund A/C Don Sharp Pension	6,777,433 ordinary shares

Donald Sharp	Donald Sharp has voting power in Starmay Superannuation Pty Ltd in excess of 20% (relevant interest by virtue of section 608(3) of the Corporations Act 2001 (Cth))	13,554,866 ordinary shares
Donald Sharp	Registered holder of securities	10,000 ordinary shares
S&F Financial Services Pty Ltd	Registered holder of securities	10,000 ordinary shares
Donald Financial Enterprises Pty Ltd and Donald Sharp	Donald Financial Enterprises Pty Ltd (as trustee for The Elysum Trust) owns 99.9% of the share capital of S&F Financial Services Pty Ltd. As stated above, Donald Financial Enterprises Pty Ltd is 100% owned by Donald Sharp and his immediate family (relevant interest by virtue of section 608(3) of the Corporations Act 2001 (Cth)).	10,000 ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Donald Financial Enterprises Pty Ltd and Donald Sharp	Donald Financial Enterprises Pty Ltd as trustee for the Elysum Trust	Donald Financial Enterprises Pty Ltd as trustee for the Elysum Trust	18,093,389 ordinary shares
Starmay Superannuation Pty Ltd and Donald Sharp	Starmay Superannuation Pty Ltd as trustee for the Starmay Super Fund A/C Colin John Scully	Starmay Superannuation Pty Ltd as trustee for the Starmay Super Fund A/C Colin John Scully	6,777,433 ordinary shares
Starmay Superannuation Pty Ltd and Donald Sharp	Starmay Superannuation Pty Ltd as trustee for the Starmay Super Fund A/C Don Sharp Pension	Starmay Superannuation Pty Ltd as trustee for the Starmay Super Fund A/C Don Sharp Pension	6,777,433 ordinary shares
Donald Sharp	Donald Sharp	Donald Sharp	10,000 ordinary shares
S&F Financial Services Pty Ltd, Donald Financial Enterprises Pty Ltd and Donald Sharp	S&F Financial Services Pty Ltd	S&F Financial Services Pty Ltd	10,000 ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Donald Sharp	12 June 2014	\$2,000		10,000 ordinary shares

S&F Financial Services Pty Ltd, Donald Financial Enterprises Pty Ltd and Donald Sharp	12 June 2014	\$2,000		10,000 shares	ordinary
---	--------------	---------	--	---------------	----------

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Donald Financial Enterprises Pty Ltd, S&F Financial Services Pty Ltd and Donald Sharp	<p>The entire share capital of Donald Financial Enterprises Pty Ltd is owned by Donald Sharp and his immediate family.</p> <p>Donald Financial Enterprises Pty Ltd (as trustee for The Elysum Trust) owns 99.9% of the share capital of S&F Financial Services Pty Ltd.</p>

7. Addresses

The addresses of persons named in this form are as follows:

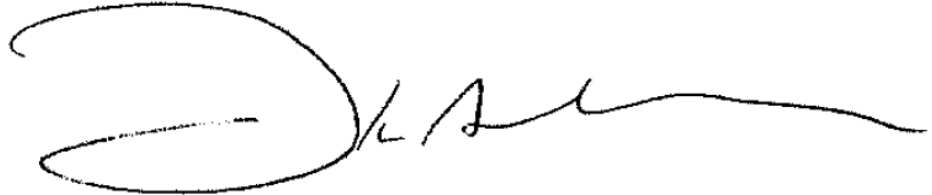
Name	Address
Donald Financial Enterprises Pty Ltd and S&F Financial Services Pty Ltd	19 Wybalena Road, Hunters Hill, NSW, 2110
Donald Sharp	179 Shorehaven Drive, Noosaville, QLD, 4566
Starmay Superannuation Pty Ltd	19 Wybalena Road, Hunters Hill, NSW, 2110

Signature

print name Donald Sharp

capacity Director

sign here



Date 3 September 2015

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
 - (2) See the definition of 'associate' in section 9 of the Corporations Act 2001.
 - (3) See the definition of 'relevant interest' in sections 608 and 671B(7) of the Corporations Act 2001.
 - (4) The voting shares of a company constitute one class unless divided into separate classes.
 - (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
 - (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
 - (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of 'relevant agreement' in section 9 of the Corporations Act 2001.
 - (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write 'unknown'.
 - (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
-

Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity Managed Accounts Holdings Limited
ABN 34 128 316 441

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Don Sharp
Date of appointment	11 June 2013

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities 10,000 ordinary shares

+ See chapter 19 for defined terms.

Appendix 3X
Initial Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest	Number & class of Securities
<p>Note: Provide details of the circumstances giving rise to the relevant interest.</p>	
<p>A) Donald Financial Enterprises Pty Ltd as trustee for The Elysum Trust. Donald Sharp and his immediate family own 100% of the share capital of Donald Financial Enterprises Pty Ltd (relevant interest by virtue of section 608(3) of the Corporations Act 2001 (Cth)).</p>	<p>A) 18,093,389 ordinary shares</p>
<p>B) Starmay Superannuation Pty Ltd as trustee for the Starmay Super Fund A/C Colin John Scully. Donald Sharp has voting power in Starmay Superannuation Pty Ltd in excess of 20% (relevant interest by virtue of section 608(3) of the Corporations Act 2001 (Cth)).</p>	<p>B) 6,777,433 ordinary shares</p>
<p>C) Starmay Superannuation Pty Ltd as trustee for the Starmay Super Fund A/C Don Sharp Pension. Donald Sharp has voting power in Starmay Superannuation Pty Ltd in excess of 20% (relevant interest by virtue of section 608(3) of the Corporations Act 2001 (Cth)).</p>	<p>C) 6,777,433 ordinary shares</p>
<p>D) S&F Financial Services Pty Ltd. Donald Financial Enterprises Pty Ltd (as trustee for The Elysum Trust) owns 99.9% of the share capital of S&F Financial Services Pty Ltd. As stated above, Donald Sharp and his immediate family own 100% of the share capital of Donald Financial Enterprises Pty Ltd (relevant interest by virtue of section 608(3) of the Corporations Act 2001 (Cth)).</p>	<p>D) 10,000 ordinary shares</p>

+ See chapter 19 for defined terms.

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
No. and class of securities to which interest relates	

3 September 2015

+ See chapter 19 for defined terms.