

## ASX ANNOUNCEMENT

### VESTING AND LAPSE OF STAFF OPTIONS

**SYDNEY, Wednesday 31 July 2019: Xplore Wealth Limited (ASX: XPL) (Company)** advises that in accordance with the Company's Employee Share Option Plan (**Employee Plan**):

- (a) some staff options have vested after the satisfaction of performance conditions under the Employee Plan and option offer terms as set out below; and
- (b) some staff options have lapsed in accordance with the terms of the Employee Plan and option offer terms as set out below:

<b>Option Class and Exercise Period</b>	<b>No. of Options Vesting</b>	<b>No. of Options Lapsing</b>	<b>No. of Options remaining</b>
Options issued under Employee Plan exercisable at \$0.28 and expiring on 15 February 2023 subject to Employee Plan rules	1,866,372	952,628	1,866,372
Options issued under Employee Plan exercisable at \$0.35 and expiring on 15 September 2021 subject to Employee Plan rules	88,333	200,015	289,101
Options issued under Employee Plan exercisable at \$0.33 and expiring on 5 September 2020 subject to Employee Plan rules	Nil	108,900	Nil
Options issued under Employee Plan exercisable at \$0.22 and expiring on 27 November 2019 subject to Employee Plan rules	Nil	1,533,334	2,279,400

The Company also advises that in accordance with the Company's Executive Share Option Plan (**Executive Plan**):

- (a) some executive options have vested after the satisfaction of performance conditions under the Executive Plan and option offer terms as set out below; and
- (b) some executive options have lapsed in accordance with the terms of the Executive Plan and option offer terms as set out below:

<b>Option Class and Exercise Period</b>	<b>No. of Options Vesting</b>	<b>No. of Options Lapsing</b>	<b>No. of Options remaining</b>
Options issued under Executive Plan exercisable at \$0.35 and expiring on 15 February 2023 subject to Executive Plan rules	Nil	750,000	Nil
Options issued under Executive Plan exercisable at \$0.35 and expiring on 29 January 2022 subject to Executive Plan rules	290,000	43,333	913,333

Options issued under Executive Plan exercisable at \$0.35 and expiring on 30 August 2021 subject to Executive Plan rules	Nil	2,750,000	Nil
Options issued under Executive Plan exercisable at \$0.35 and expiring on 30 June 2021 subject to Executive Plan rules	Nil	2,570,000	Nil

For further information, please contact:

Jillian McGregor

Company Secretary

(02) 8006 5900