

Cleansing Statement - Notice under section 708A(5)(e) of the Corporations Act

Xplore Wealth Limited (ASX: XPL) (Company) notifies, in accordance with section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act), the details required under section 708A(6) in relation to the issue of securities pursuant to a placement to the Company's new Chief Executive Officer (Michael Wright) (or nominee) as announced to the ASX on 7 August 2019.

Details of the securities issued:

Class of securities:	Fully paid ordinary shares
ASX Code of the securities:	XPL
Date of issue of the securities:	9 August 2019
Total number of securities issued:	750,000

The Company advises that:

- (a) the above securities were issued to a sophisticated investor without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (1) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (2) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is excluded information within the meaning of sections 708A(7) and 708A(8) of the Corporations Act, being information that:
 - (1) has been excluded from a continuous disclosure notice in accordance with the Listing Rules of ASX; and
 - (2) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (B) the rights and liabilities attaching to the shares.