

## VESTING OF STAFF OPTIONS

**SYDNEY, Monday 31 August 2020: Xplore Wealth Limited (ASX: XPL) (Company)** advises that in accordance with the Company's Employee Share Option Plan (**Employee Plan**) some staff options have vested today after the satisfaction of performance conditions under the Employee Plan and option offer terms as set out below:

Option Class and Exercise Period	No. of Options Vesting
Options issued under Employee Plan exercisable at \$0.18 and expiring on 12 March 2024 subject to Employee Plan rules	3,021,732

The Company also advises that in accordance with the Company's Executive Share Option Plan (**Executive Plan**) some executive options have vested today after the satisfaction of performance conditions under the Executive Plan and option offer terms as set out below:

Option Class and Exercise Period	No. of Options Vesting
Options issued under Executive Plan exercisable at \$0.18 and expiring on 13 March 2024 subject to Executive Plan rules	3,402,100
Options issued under Executive Plan exercisable at \$0.25 and expiring on 16 March 2024 subject to Executive Plan rules	1,000,000

The Company advises that it has the following options on issue as at today's date under the Employee Plan:

Option Class	No. of Options
Options issued under Employee Plan exercisable at \$0.35 and expiring on 15 September 2021 subject to Employee Plan rules	278,735
Options issued under Employee Plan exercisable at \$0.28 and expiring on 15 February 2023 subject to Employee Plan rules	1,506,816
Options issued under Employee Plan exercisable at \$0.18 and expiring on 12 March 2024 subject to Employee Plan rules	3,021,732

The Company advises that it has the following options on issue as at today's date under the Executive Plan:

Option Class	No. of Options
Options issued under Executive Plan exercisable at \$0.35 and expiring on 29 January 2022 subject to Employee Plan rules	856,666
Options issued under Executive Plan exercisable at \$0.18 and expiring on 13 March 2024 subject to Executive Plan rules	3,402,100
Options issued under Executive Plan exercisable at \$0.25 and expiring on 16 March 2024 subject to Executive Plan rules	1,000,000
Options issued under Executive Plan exercisable at \$0.30 and expiring on 16 March 2024 subject to Executive Plan rules	1,000,000

Authorised by:

Jillian McGregor  
Company Secretary