



Market Announcement

28 October 2020

Xplore Wealth Limited (ASX: XPL) – Trading Halt

Description

The securities of Xplore Wealth Limited ('XPL') will be placed in trading halt at the request of XPL, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 30 October 2020 or when the announcement is released to the market.

Issued by

Puja Patel

Adviser, Listings Compliance (Sydney)

28 October 2020

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Dear Ms Patel

Xplore Wealth Limited: Request for Trading Halt

In accordance with Listing Rule 17.1, Xplore Wealth Limited (**Company**) requests a trading halt of its securities from the commencement of trading on Wednesday 28 October 2020.

The trading halt is being requested in relation to the Company's entry into a binding scheme implementation agreement under which it is proposed that an ASX listed third party (**Acquirer**) will acquire the Company by way of a scheme of arrangement (**Transaction**). The Transaction includes shares in the Acquirer as a component of the proposed scheme consideration. The Company intends to announce the Transaction on the morning of Wednesday 28 October 2020. The Acquirer will be announcing the Transaction and a proposed capital raising contemporaneously.

The Acquirer has requested that it be placed in trading halt from the commencement of trading on Wednesday 28 October 2020 pending an announcement by the Acquirer of the results of its placement transaction (**Acquirer's Placement Announcement**) and that it emerge from trading halt at the earlier of the Acquirer's Placement Announcement being made and Friday 30 October 2020. The Company requests that the trading halt of its securities remain in place until the earlier of:

- (a) the Acquirer's Placement Announcement being made; and
- (b) the commencement of trading on Friday 30 October 2020.

The Company is not aware of any reason why its request for a trading halt should not be granted or any other information necessary to inform the market about its trading halt.

Yours faithfully



Jillian McGregor
Company Secretary